

Tuesday, October 18, 2016

Ringkasan Utama

- **Snapshot Global:** Pasar masih sedang melakukan aksi "wait and see" dengan belum adanya pergerakan besar di arah ke depan untuk sementara waktu. Hal ini dikarenakan adanya penungguan terhadap aksi debat ke-3 pada hari Kamis pagi waktu Asia, dalam rangka pemilu presiden AS. Dengan kebanyakan pol opini menunjukkan keunggulan Hillary Clinton, pasar akan mencermati apakah dia dapat bertahan di posisi tersebut setelah aksi debat tersebut.
- **Indonesia:** Data neraca perdagangan untuk bulan September diumumkan kemarin. Walaupun data ekspor maupun impor menunjukkan penurunan ke daerah pertumbuhan negatif, neraca dagang pada keseluruhannya mencetak surplus sebesar lebih dari USD1,2bn dibandingkan angka bulan sebelumnya yang direvisi naik ke USD363jt.

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Analisa Sekilas

- **FX:** USD melemah dari posisi terkuat dalam 7 bulan terakhir dengan pasar mencermati adanya data Empire State AS yang ternyata jauh di bawahantisipasi pasar.

Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13069	EUR-USD	1,1000	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14359,38	GBP-USD	1,2183	DJIA	18086,40	-51,98
GBP-IDR	15907,77	USD-JPY	103,89	Nasdaq	5199,82	-14,34
JPY-IDR	125,44	AUD-USD	0,7629	Nikkei 225	16900,12	43,75
AUD-IDR	9934,02	NZD-USD	0,7134	STI	2817,07	1,83
CAD-IDR	9924,82	USD-CAD	1,3129	KLCI	1653,71	-5,26
SGD-IDR	9398,54	USD-CHF	0,9890	JCI	5410,30	10,42
MYR-IDR	3098,57	USD-NOK	8,1805	Baltic Dry	894,00	2,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	4,75		1Y	6,36		
1 Minggu	5,24		2Y	6,76		
1 Bulan	6,21		5Y	7,00		
3 Bulan	7,10		10Y	7,09		
6 Bulan	7,30		15Y	7,37		
12 Bulan	7,51		20Y	7,53		

For reference only. Source: Bloomberg, OCBC Bank

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Key Economic Indicators

Date	Time	Event	Survey	Actual	Prior	Revised	
10/17/2016 05:30	NZ	Performance Services Index	Sep	--	54.1	57.9	--
10/17/2016 07:01	UK	Rightmove House Prices MoM	Oct	--	0.90%	0.70%	--
10/17/2016 07:01	UK	Rightmove House Prices YoY	Oct	--	4.20%	4.00%	--
10/17/2016 08:30	SI	Non-oil Domestic Exports YoY	Sep	-5.80%	-4.80%	0.00%	--
10/17/2016 08:30	SI	Electronic Exports YoY	Sep	-9.00%	-6.60%	-6.00%	--
10/17/2016 12:00	JN	Tokyo Condominium Sales YoY	Sep	--	--	-24.70%	--
10/17/2016 07:01	UK	Rightmove House Prices MoM	Oct	--	0.90%	0.70%	--
10/17/2016 07:01	UK	Rightmove House Prices YoY	Oct	--	4.20%	4.00%	--
10/17/2016 12:00	JN	Tokyo Condominium Sales YoY	Sep	--	40.90%	-24.70%	--
10/17/2016 12:05	ID	Trade Balance	Sep	\$588m	\$1217m	\$294m	\$363m
10/17/2016 12:05	ID	Exports YoY	Sep	0.60%	-0.59%	-0.74%	0.17%
10/17/2016 12:05	ID	Imports YoY	Sep	4.70%	-2.26%	-0.49%	-0.11%
10/17/2016 12:30	JN	Industrial Production MoM	Aug F	--	1.30%	1.50%	--
10/17/2016 12:30	JN	Industrial Production YoY	Aug F	--	4.50%	4.60%	--
10/17/2016 12:30	JN	Capacity Utilization MoM	Aug	--	2.60%	0.60%	--
10/17/2016 14:33	PH	Overseas Remittances YoY	Aug	5.20%	16.30%	-5.40%	--
10/17/2016 14:33	PH	Overseas Workers Remittances	Aug	\$2066m	\$2319m	\$2131m	--
10/17/2016 16:03	IT	Trade Balance Total	Aug	--	2519m	7795m	--
10/17/2016 16:03	IT	Trade Balance EU	Aug	--	392m	2907m	--
10/17/2016 17:00	EC	CPI MoM	Sep	0.40%	0.40%	0.10%	--
10/17/2016 17:00	EC	CPI YoY	Sep F	0.40%	0.40%	0.40%	--
10/17/2016 17:00	EC	CPI Core YoY	Sep F	0.80%	0.80%	0.80%	--
10/17/2016 17:37	ID	Local Auto Sales	Sep	--	93156	96294	96291
10/17/2016 17:37	ID	Motorcycle Sales	Sep	--	555820	527536	--
10/17/2016 20:30	CA	Int'l Securities Transactions	Aug	--	12.74b	5.23b	9.10b
10/17/2016 20:30	US	Empire Manufacturing	Oct	1	-6.8	-2	--
10/17/2016 21:15	US	Industrial Production MoM	Sep	0.10%	0.10%	-0.40%	-0.50%
10/17/2016 21:15	US	Capacity Utilization	Sep	75.60%	75.40%	75.50%	75.30%
10/17/2016 21:15	US	Manufacturing (SIC) Production	Sep	0.10%	0.20%	-0.40%	-0.50%
10/18/2016 05:45	NZ	CPI QoQ	3Q	0.00%	0.20%	0.40%	--
10/18/2016 05:45	NZ	CPI YoY	3Q	0.10%	0.20%	0.40%	--
10/18/2016 08:30	AU	New Motor Vehicle Sales MoM	Sep	--	--	0.10%	--
10/18/2016 08:30	AU	New Motor Vehicle Sales YoY	Sep	--	--	2.90%	--
10/18/2016 10:00	NZ	Non Resident Bond Holdings	Sep	--	--	66.70%	--
10/18/2016 16:30	UK	CPI MoM	Sep	0.10%	--	0.30%	--
10/18/2016 16:30	UK	CPI YoY	Sep	0.90%	--	0.60%	--
10/18/2016 16:30	UK	CPI Core YoY	Sep	1.40%	--	1.30%	--
10/18/2016 16:30	UK	Retail Price Index	Sep	264.7	--	264.4	--
10/18/2016 16:30	UK	RPI MoM	Sep	0.10%	--	0.40%	--
10/18/2016 16:30	UK	RPI YoY	Sep	2.00%	--	1.80%	--
10/18/2016 16:30	UK	RPI Ex Mort Int.Payments (YoY)	Sep	2.20%	--	1.90%	--
10/18/2016 16:30	UK	PPI Output NSA MoM	Sep	0.20%	--	0.10%	--
10/18/2016 16:30	UK	PPI Output NSA YoY	Sep	1.10%	--	0.80%	--
10/18/2016 16:30	HK	Unemployment Rate SA	Sep	3.40%	--	3.40%	--
10/18/2016 20:30	CA	Manufacturing Sales MoM	Aug	0.30%	--	0.10%	--
10/18/2016 20:30	US	CPI MoM	Sep	0.30%	--	0.20%	--
10/18/2016 20:30	US	CPI Ex Food and Energy MoM	Sep	0.20%	--	0.30%	--
10/18/2016 20:30	US	CPI YoY	Sep	1.50%	--	1.10%	--
10/18/2016 20:30	US	CPI Ex Food and Energy YoY	Sep	2.30%	--	2.30%	--
10/18/2016 10/19	CH	New Yuan Loans CNY	Sep	1000.0b	--	948.7b	--
10/18/2016 10/19	CH	Money Supply M1 YoY	Sep	24.50%	--	25.30%	--
10/18/2016 10/19	CH	Money Supply M2 YoY	Sep	11.60%	--	11.40%	--

Source: Bloomberg

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